MMORNING CONSULT

## HEALTHY MINDS MONTHLY

INNOVATION \& MENTAL HEALTH

Polling Presentation

## KEY FINDINGS

1. Adults remain consistently anxious albout inflation (76\%), gun violence (69\%), and a recession (68\%). However, adults are more anxious about climate change (61\%) since June 2023.
2. Awareness of innovative mental health diagnosis, treatment, and research tools is generally low. Despite this, half of adults say they would be likely to consider brain imaging (51\%) and genetic testing (49\%) if it was recommended by a medical professional.
3. Adults are split on whether they are comfortable (39\%) or uncomfortable (41\%) with the use of augmented intelligence in mental health care. Younger adults are twice as likely as older adults to say they are comfortable with it.

## CURRENT EVENTS - TRACKING

INNOVATION \& MENTAL HEALTH

CURRENT EVENTS - TRACKING
Thinking about current events, adults have remained consistently anxious about inflation (76\%), gun violence (69\%), and a recession (68\%). Anxiety about climate change ( $61 \%$ ) has increased 5 percentage points since June 2023.
Thinking about current events, how anxious do you feel, if at all, about the following?


## CURRENT EVENTS - TRACKING

## INNOVATION \& MENTAL HEALTH

## Nearly three-fourths (72\%) of adults agree psychiatry is an innovative field that will

 help people's mental health.How much do you agree or disagree with the following statement?
Psychiatry is an innovative field and new diagnostic tools and treatments are being developed that will help people's mental health.


INNOVATION \& MENTAL HEALTH
Adults are most likely to have seen, read, or heard about brain imaging (40\%), genetic testing (39\%), and psychedelic drugs (39\%) as they relate to mental health diagnosis, treatment, and research.
How much have you seen, read, or heard about each of the following as it relates to mental health diagnosis, treatment, and research?


INNOVATION \& MENTAL HEALTH
Adults ages 18-44 are more likely than those ages $45+$ to say they have seen, read, or heard about each of the tested innovative mental health diagnostic tests or treatments.
How much have you seen, read, or heard about each of the following as it relates to mental health diagnosis, treatment, and research? \% A LOT + SOME

|  | Adults | Gender: Male | Gender: Female | Age: 18-34 | Age: 35-44 | Age: 45-64 | Age: 65+ | Community : Urban | Community : Suburban | Community : Rural |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Brain imaging to determine how different disorders impact brain activity | 40\% | 40\% | 40\% | 48\% | 49\% | 36\% | 30\% | 42\% | 41\% | 35\% |
| Psychedelic drugs as a treatment for mental illness | 39\% | 42\% | 36\% | 50\% | 47\% | 34\% | 28\% | 45\% | 37\% | 35\% |
| Genetic testing to predict side effects or effectiveness of mental health treatments | 39\% | 39\% | 39\% | 47\% | 45\% | 36\% | 28\% | 45\% | 39\% | 31\% |
| Chatbots to provide certain types of talk therapy | 36\% | 39\% | 33\% | 51\% | 42\% | 30\% | 19\% | 44\% | 35\% | 27\% |
| Virtual reality and augmented reality therapies for treating disorders | 35\% | 38\% | 33\% | 47\% | 45\% | 31\% | 21\% | 43\% | 33\% | 30\% |
| Ketamine as approved to treat mental disorders | 33\% | 35\% | 30\% | 42\% | 40\% | 30\% | 18\% | 38\% | 30\% | 29\% |
| The use of biomarkers to predict the development of certain mental health conditions | 32\% | 34\% | 30\% | 42\% | 36\% | 29\% | 19\% | 36\% | 32\% | 26\% |
| The use of biomarkers to predict the effectiveness or side effects of treatments | 32\% | 34\% | 30\% | 42\% | 40\% | 27\% | 17\% | 35\% | 31\% | 26\% |
| Deep Brain Stimulation to treat severe and chronic psychiatric conditions | 29\% | 28\% | 30\% | 39\% | 39\% | 24\% | 16\% | 33\% | 27\% | 26\% |
| Transcranial magnetic stimulation to help people with severe depression | 27\% | 27\% | 27\% | 38\% | 34\% | 22\% | 14\% | 34\% | 25\% | 22\% |

INNOVATION \& MENTAL HEALTH
If it was recommended by a medical professional, adults say they would be most likely to consider brain imaging (51\%) and genetic testing (49\%) as a mental health diagnostic test or treatment.
If recommended by a medical professional, how likely would you be to consider a mental health diagnostic test or treatment involving each of the following?

|  | 18\% | Somewhat likely to consider$31 \%$ |  | Don't know/No opinion17\% | Not too likely to consider$16 \%$ | Not likely at all to consider18\% | Total Likely to Consider$49 \%$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Genetic testing to predict side effects or effectiveness of mental health treatments |  |  |  |  |  |  |  |
| Brain imaging to determine how different disorders Impact brain activity | 18\% | 33\% |  | 17\% | 15\% | 17\% | 51\% |
| The use of biomarkers to predict the effectiveness or side effects of treatments | 16\% | 29\% |  | 19\% | 16\% | 20\% | 45\% |
| The use of biomarkers to predict the development of certain mental health conditions | 16\% | 30\% |  | 19\% | 16\% | 20\% | 46\% |
| Virtual reality and augmented reality therapies for treating disorders | 15\% | 27\% |  |  | 18\% | 23\% | 42\% |
| Ketamine as approved to treat mental disorders | 13\% | 22\% | 20\% |  | 19\% | 25\% | 35\% |
| Psychedelic drugs as a treatment for mental illness | 13\% | 21\% | 18\% | 17\% |  | 31\% | 34\% |
| Deep Brain Stimulation to treat severe and chronic psychiatric conditions | 12\% | 22\% | 19\% |  | \% | 27\% | 34\% |
| Chatbots to provide certain types of talk therapy | 12\% | 24\% | 18\% |  | \% | 27\% | 36\% |
| Transcranial magnetic stimulation to help people with severe depression | 12\% | 24\% | 20\% |  | 18\% | 25\% | 36\% |

INNOVATION \& MENTAL HEALTH
Adults ages 18-44, males, and those living in urban communities are especially likely to say they would consider each of the tested innovative mental health diagnostic tests or treatments if they were recommended by a medical professional.
If recommended by a medical professional, how likely would you be to consider a mental health diagnostic test or treatment involving each of the following?
\% LIIKELY TO CONSIDER

|  | Adults | Gender: Male | Gender: Female | Age: 18-34 | Age: 35-44 | Age: 45-64 | Age: 65+ | Community : Urban | Community : Suburban | Community : Rural |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Brain imaging to determine how different disorders impact brain activity | 51\% | 53\% | 48\% | 55\% | 55\% | 47\% | 48\% | 57\% | 49\% | 47\% |
| Genetic testing to predict side effects or effectiveness of mental health treatments | 49\% | 50\% | 48\% | 53\% | 55\% | 46\% | 44\% | 54\% | 49\% | 42\% |
| The use of biomarkers to predict the development of certain mental health conditions | 46\% | 49\% | 44\% | 50\% | 50\% | 43\% | 42\% | 49\% | 49\% | 37\% |
| The use of biomarkers to predict the effectiveness or side effects of treatments | 45\% | 47\% | 44\% | 50\% | 50\% | 42\% | 41\% | 51\% | 47\% | 37\% |
| Virtual reality and augmented reality therapies for treating disorders | 42\% | 46\% | 38\% | 52\% | 48\% | 37\% | 31\% | 49\% | 41\% | 35\% |
| Transcranial magnetic stimulation to help people with severe depression | 36\% | 41\% | 33\% | 45\% | 44\% | 33\% | 26\% | 42\% | 35\% | 31\% |
| Chatbots to provide certain types of talk therapy | 36\% | 42\% | 29\% | 45\% | 42\% | 29\% | 27\% | 43\% | 34\% | 26\% |
| Ketamine as approved to treat mental disorders | 35\% | 40\% | 31\% | 47\% | 42\% | 30\% | 23\% | 42\% | 32\% | 32\% |
| Deep Brain Stimulation to treat severe and chronic psychiatric conditions | 34\% | 39\% | 31\% | 45\% | 44\% | 30\% | 21\% | 39\% | 34\% | 28\% |
| Psychedelic drugs as a treatment for mental illness | 34\% | 38\% | 30\% | 49\% | 43\% | 29\% | 16\% | 40\% | 32\% | 29\% |

Adults are split on whether they are comfortable (39\%) or uncomfortable (41\%) with the use of augmented intelligence in mental health care.
As you may know, augmented intelligence is the use of artificial intelligence to enhance human intelligence rather than replace it. How comfortable or uncomfortable are you with the usage of 'augmented intelligence' in mental health care?



INNOVATION \& MENTAL HEALTH
Adults ages 18-44 are twice as likely as those ages $65+$ to say they are comfortable with the use of augmented intelligence in mental health care. Half of parents (54\%) say they are comfortable with it, including one-fifth who say they are very comfortable (21\%).
As you may know, augmented intelligence is the use of artificial intelligence to enhance human intelligence rather than replace it. How comfortable or uncomfortable are you with the usage of 'augmented intelligence' in mental health care?


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